

A "Booming" Generation: Beliefs, Barriers, and Behaviors

COUNCIL FOUNDATION

Background and Methodology

- This special report presents the results of the 2016 Food and Health Survey, focusing on the responses of the 326 Boomers who participated.
- For this report, Boomers are defined as those between the ages of 52 and 70. In addition, this report also highlights subgroup differences within the Boomer generation. These subgroups include:
 - Age groups (52-57, 58-64, 65-70)
 - Male vs. Female
 - Education (College grad vs. less than college)
 - Race/Ethnicity (White vs. minority)
 - Those married (or living with a partner) vs. those who are not
 - Higher (Overweight/Obese) vs. Lower (Normal/Low) BMI

- Household Income (Less than \$50K, \$50K-\$100K, \$100K or more)
- Those with Non-Communicable diseases (Cancer, Diabetes, High cholesterol, Heart Disease, and/or High blood pressure) vs. those without
- Political leaning (Very/somewhat liberal, moderate, very/ somewhat conservative)
- Region (Northeast, South, West, Midwest)
- This report also focuses on differences between generations: Boomers vs. Millennials (age 18-36) and Boomers vs. the General Population (Silent, Gen X, and Millennials).
- The survey was conducted by Greenwald & Associates, using ResearchNow's consumer panel. Fielding took place from March 17 to March 24, 2016. The duration of the survey was 29 minutes, on average.
- The results were weighted to ensure that they are reflective of the American population ages 18 to 80, as seen in the 2015 Current Population Survey. Specifically, they were weighted by age, education, gender, race/ethnicity, and region.
- Key:
 - B = Boomer

• > = more likely

M = Millennial

< = less likely</p>

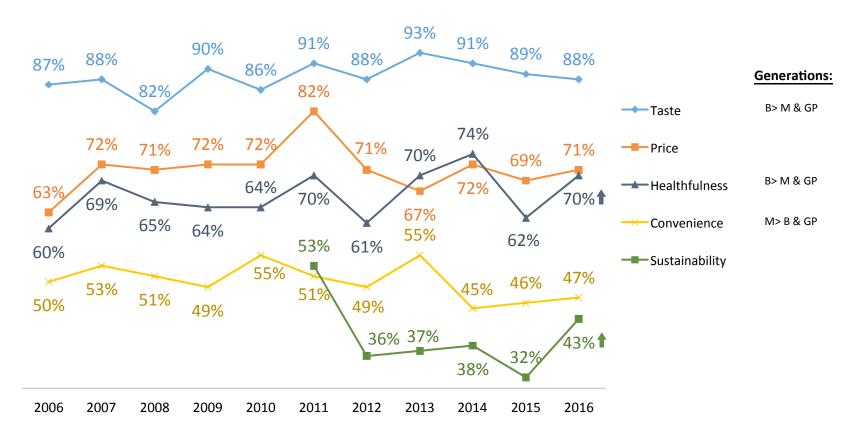
• GP = General Population





Boomers are more likely than other generations to make purchases based on taste and healthfulness; however, sustainability and healthfulness are rising among Boomers.

How much of an impact do the following have on your decision to buy foods and beverages? (% Rating 4 to 5 on 5-point scale, from No Impact to A Great Impact)

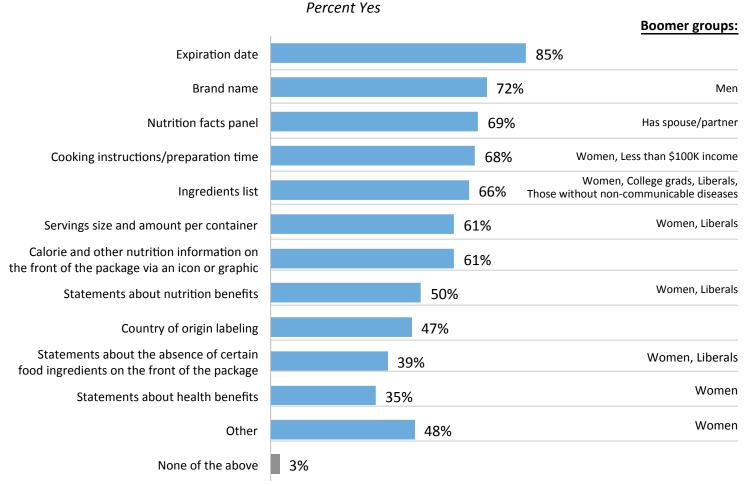


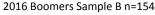
2016 Boomers n=326 Arrows indicate significant (.95 level) differences vs. 2015.



Expiration date and brand name are the most commonly looked at information for Boomers when deciding to purchase or eat a food or beverage.

What information do you look at on the food or beverage package when deciding to purchase or eat a food or beverage?

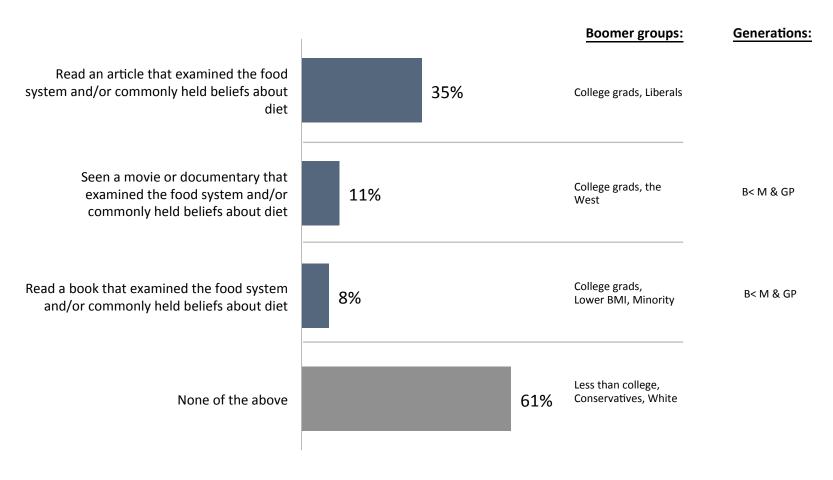






Boomers are less likely to have seen a movie/documentary or read a book on the food system compared to other generations.

Have you done any of the following in the past year? (Select all that apply.)

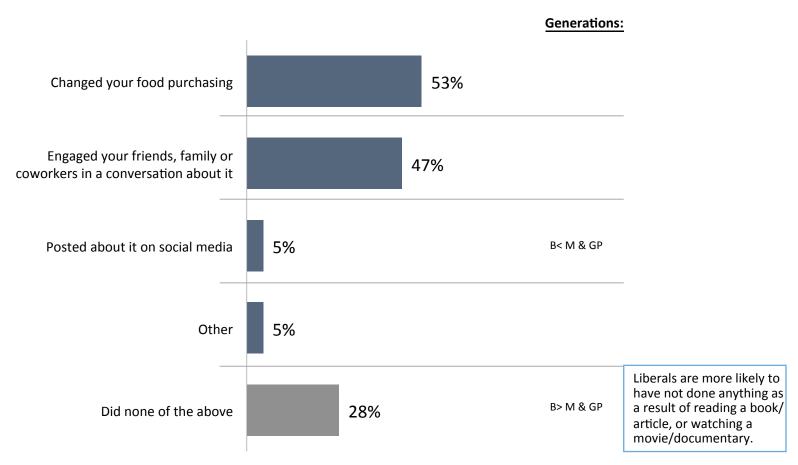


2016 Boomers n=326



Even though half of Boomers have changed their food purchasing as a result, they are less likely than other generations to take action in general, especially on social media.

Have you done any of the following as a result of reading that book or article, or watching that movie or documentary? (Select all that apply.)

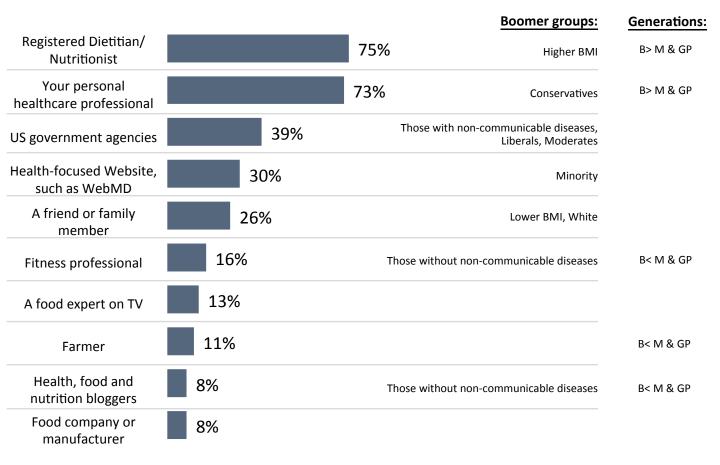


2016 Boomers if read or saw something in the past year n=128



Boomers are more likely to trust healthcare professionals for information on the types of food to eat, compared to other generations.

Who would you trust more to provide you with accurate information about the types of food you should be eating? (Select up to 3.)

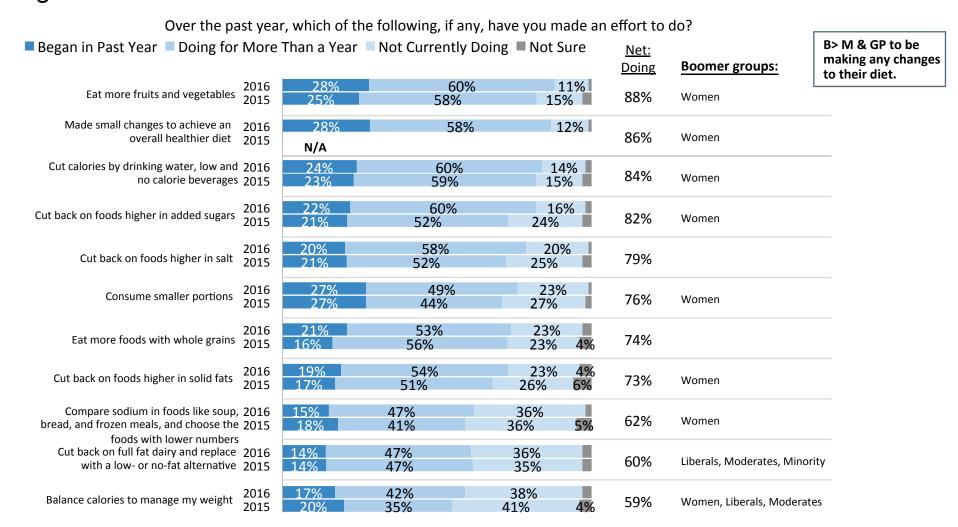


2016 Boomers n=326





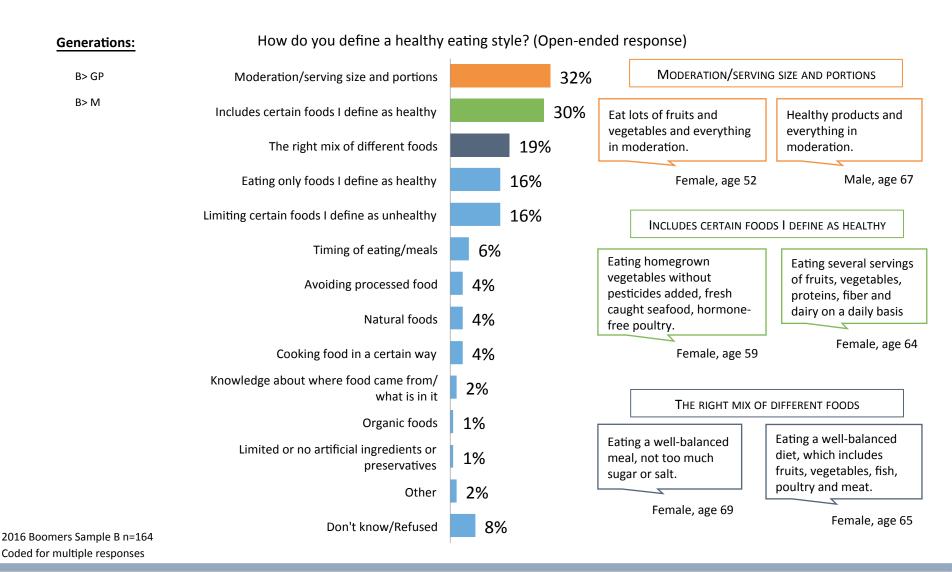
One-quarter of Boomers, especially women, have changed their diet in the past year; most notably making small changes and eating more fruits and vegetables.



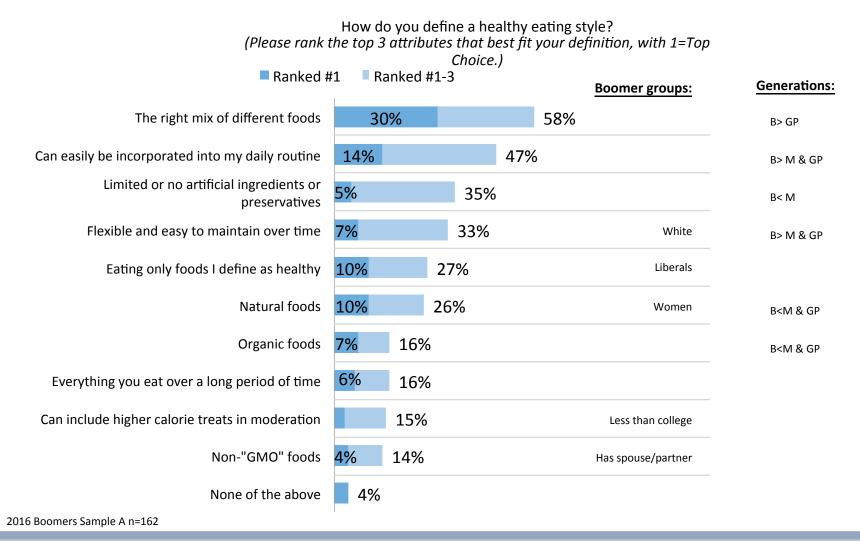
2016 Boomers n=326; 2015 Boomers n=333 There were no significant (.95 level) differences vs. 2015



Boomers are more likely to define a healthy eating style by moderation and including certain healthy foods, compared to other generations.



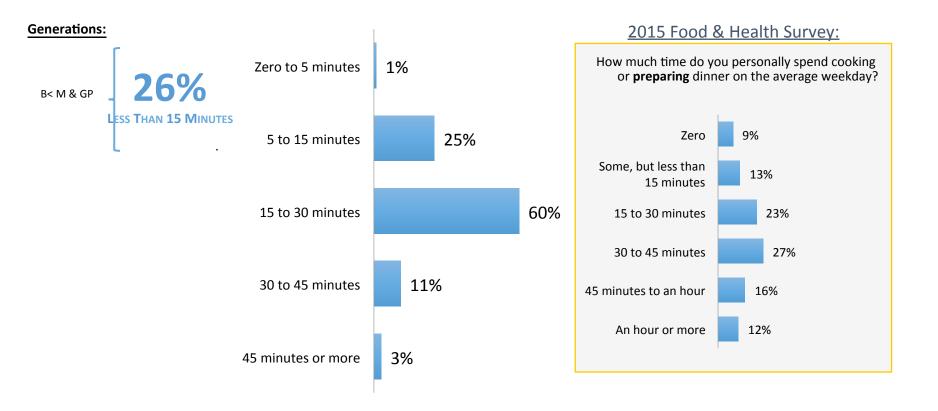
When given definitions to choose from, Boomers are more likely to define a healthy eating style as having the right mix of different foods and can fit into a daily routine.





Compared to other generations, Boomers are more likely to spend more than 15 minutes eating dinner.

On an average weekday, how much time do you personally spend eating dinner?



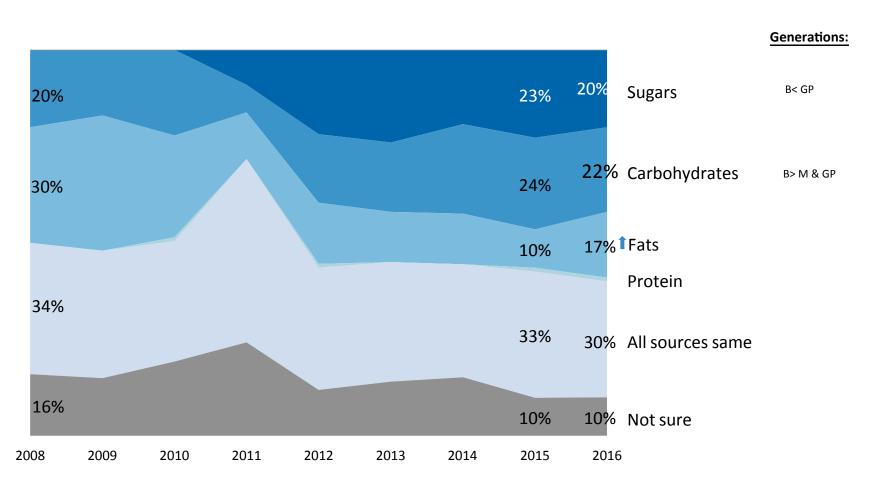
2016 Boomers n=326; 2015 Boomers n=333





Boomers are more likely than other generations to state that calories from carbohydrates, but not sugar, cause weight gain more than other sources

What source of calories are the most likely to cause weight gain?

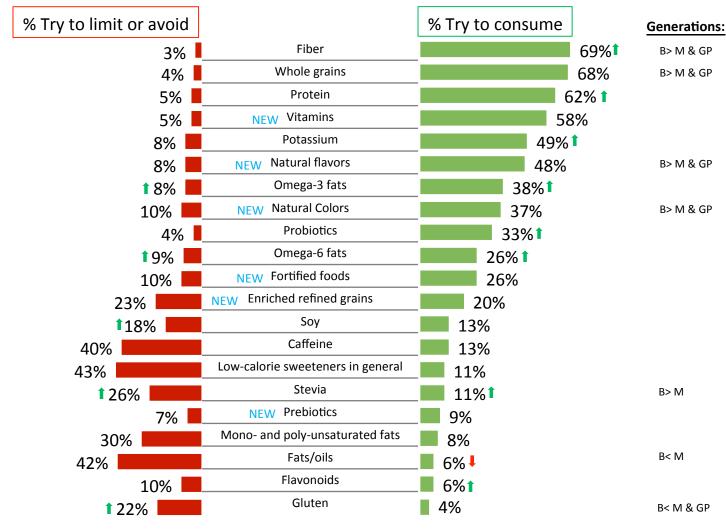


2016 Boomers n=326 Arrows indicate significant (.95 level) differences vs. 2015



Boomers are more likely than other generations to try to consume nutrients and components, such as fiber and whole grains.

To what extent do you try to consume or avoid the following?



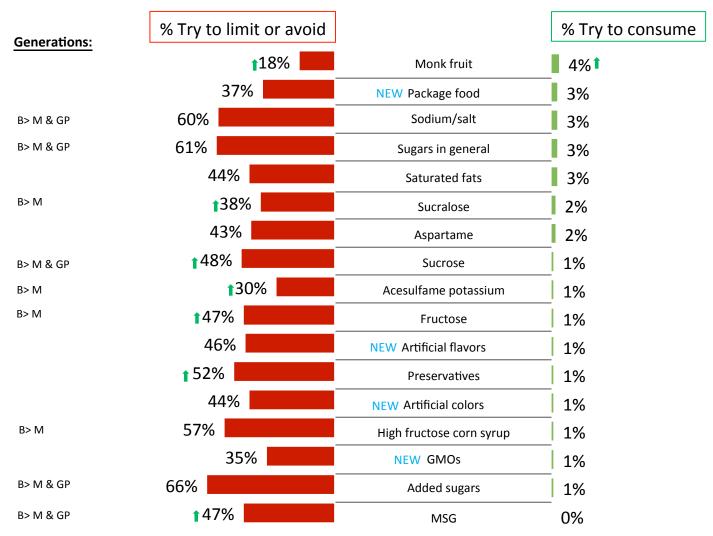


Arrows indicate significant (.95 level) differences vs. 2015



Compared to other generations, Boomers are more likely avoiding a variety of components such as sugars, low-calorie sweeteners, sodium, and MSG.

To what extent do you try to consume or avoid the following?



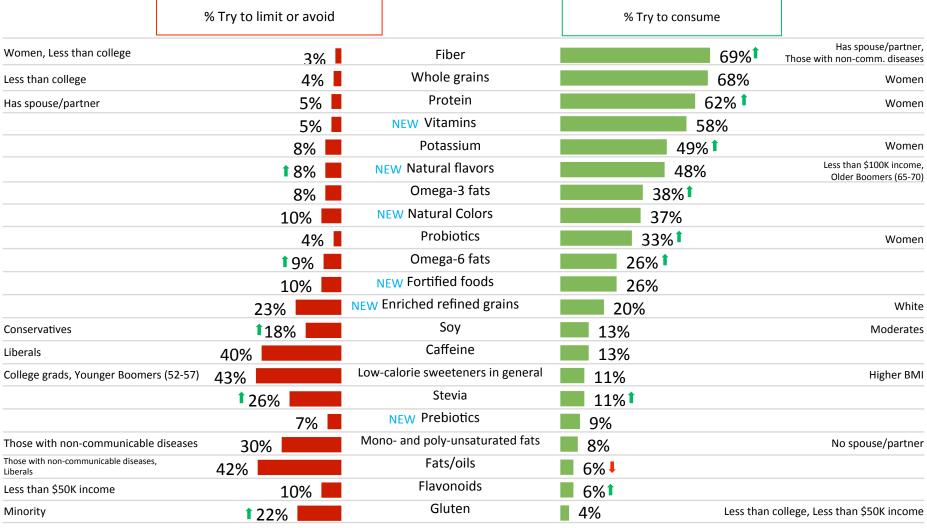
2016 Boomers n=326

Arrows indicate significant (.95 level) differences vs. 2015



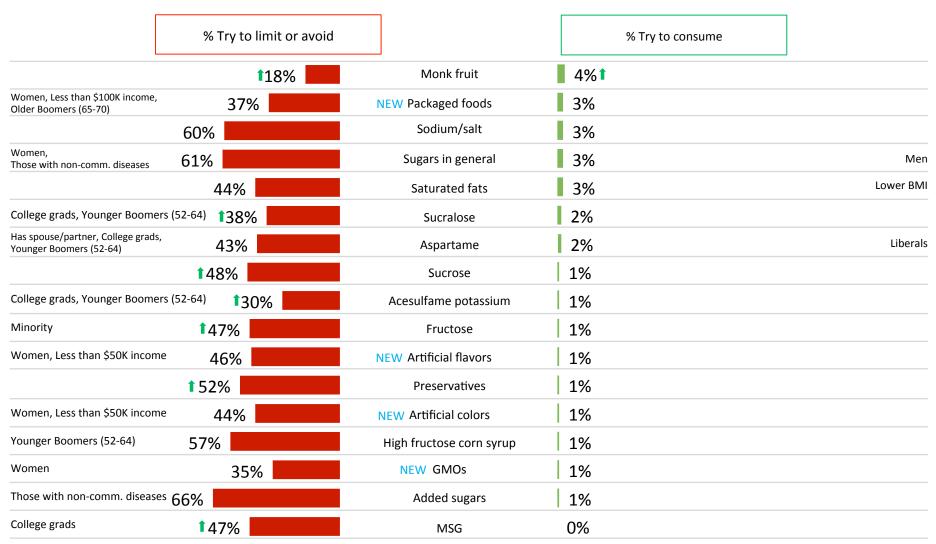
Different subgroups within the Boomer generation influence action.

To what extent do you try to consume or avoid the following?



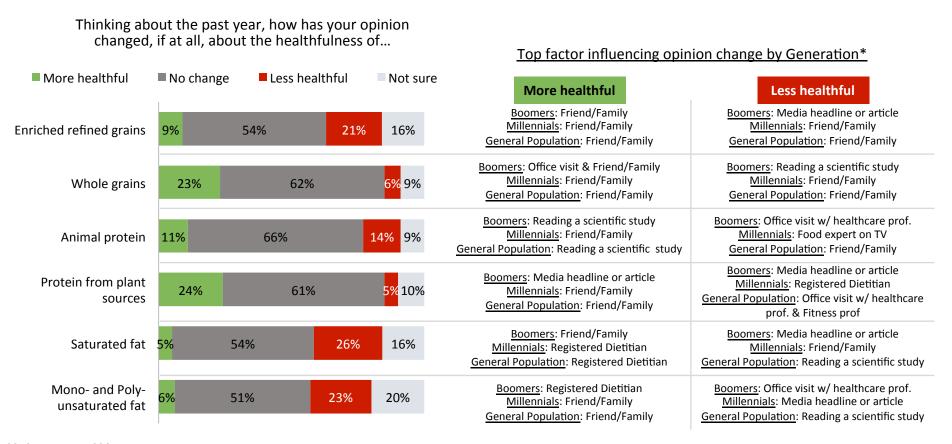
Different subgroups within the Boomer generation influence action.

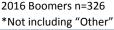
To what extent do you try to consume or avoid the following?



Media headlines or articles most often influence Boomers to believe grains, proteins, and fats are less healthful, while friends or family influence them to believe they are more healthful.

Opinion Change: Grains, Proteins, and Fats



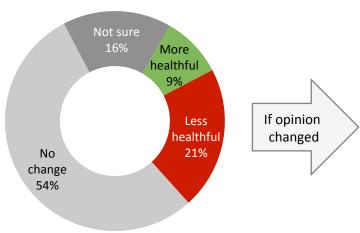


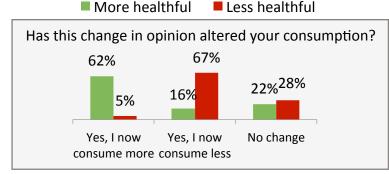


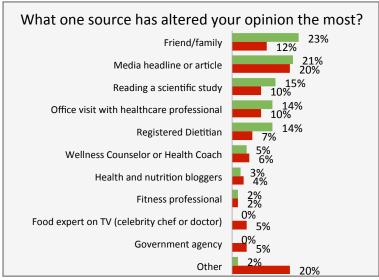
Three in ten Boomers have changed their opinion about enriched refined grains, with about two in ten reporting they are less healthful.

Opinion Change: Enriched Refined Grains

Thinking about the past year, how has your opinion changed, if at all, about the healthfulness of enriched refined grains?







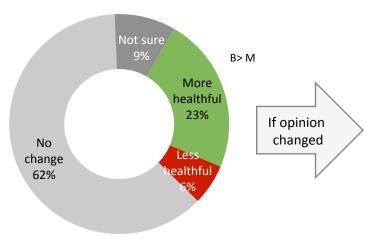
2016 Boomers n=326; More healthful n=33; Less healthful n=68

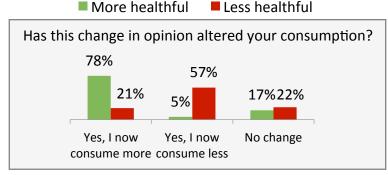


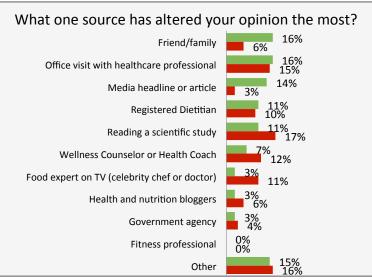
Boomers are more likely to view whole grains as more healthful compared to Millennials.

Opinion Change: Whole Grains

Thinking about the past year, how has your opinion changed, if at all, about the healthfulness of whole grains?





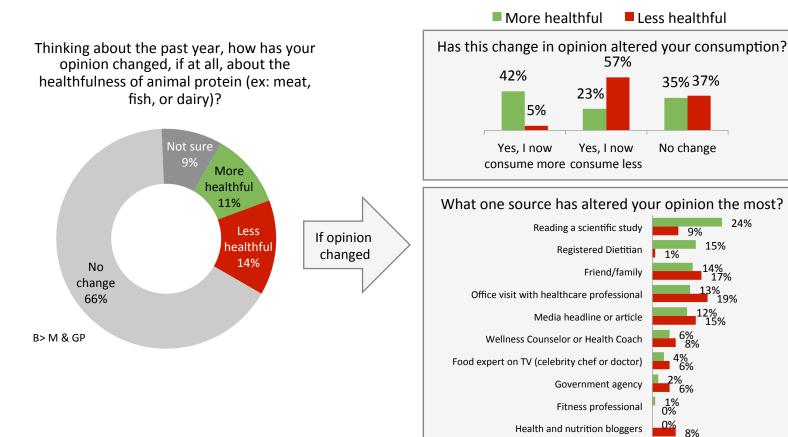


2016 Boomers n=326; More healthful n=82; Less healthful n=19



While equal amounts of Boomers view animal protein as less or more healthful, Boomers are more likely to have no opinion change compared to other generations.

Opinion Change: Animal Protein

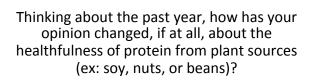


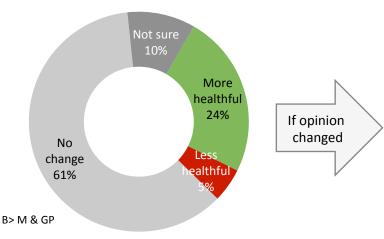
2016 Boomers n=326; More healthful n=42; Less healthful n=51

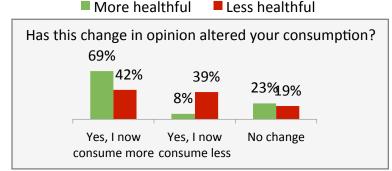


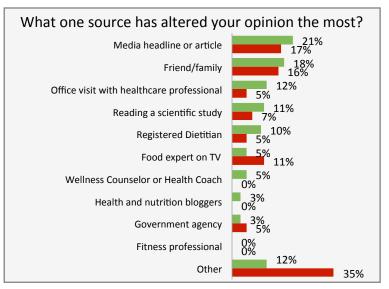
While one in four Boomers have an improved opinion about plant protein, Boomers are more likely to have no opinion change compared to other generations.

Opinion Change: Protein from Plant Sources







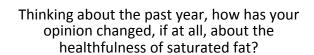


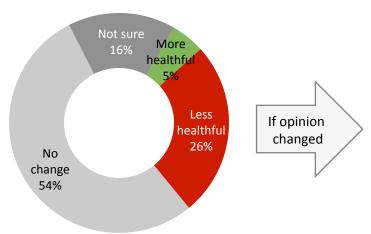
2016 Boomers n=326; More healthful n=83; Less healthful n=16

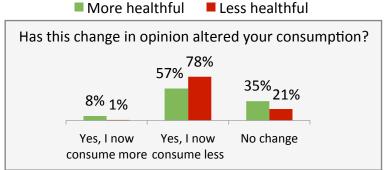


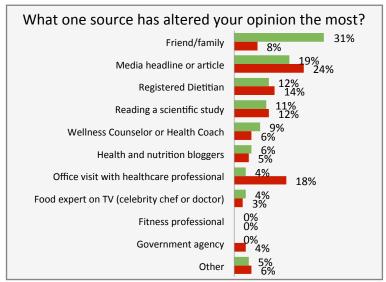
3 in 10 Boomers have changed their opinion about saturated fat, with more than a quarter now believing it to be less healthful.

Opinion Change: Saturated Fat





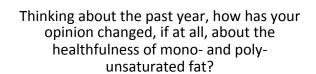


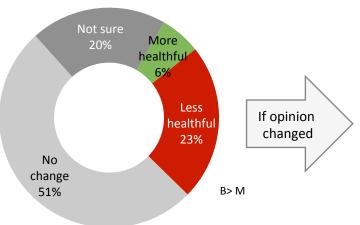


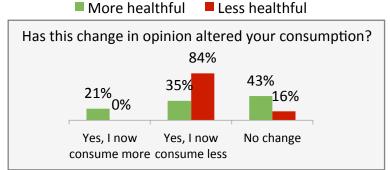
2016 Boomers n=326; More healthful n=18; Less healthful n=93

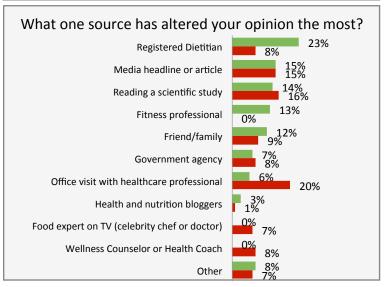
Boomers are more likely than Millennials to believe unsaturated fat is less healthful.

Opinion Change: Mono- and Poly- unsaturated Fat





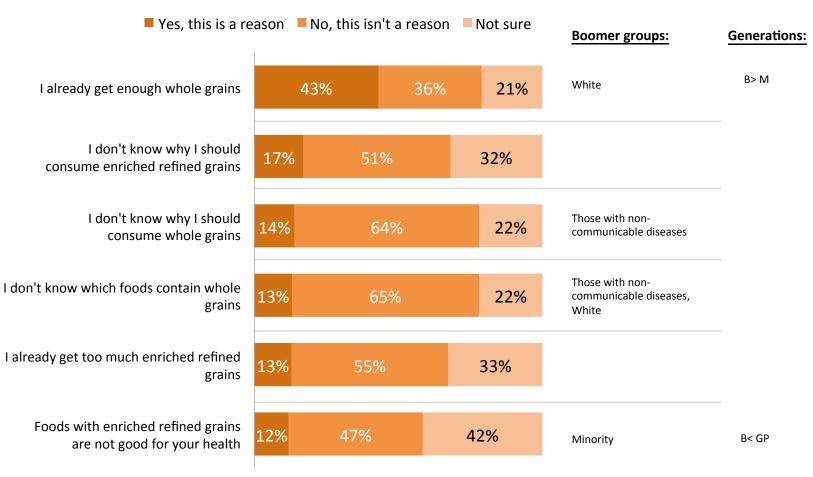




2016 Boomers n=326; More healthful n=22; Less healthful n=79

Compared to Millennials, Boomers do not consume more whole grains because they believe they already get enough in their diet.

Which of the following are reasons why you do not consume more grains than you do now?

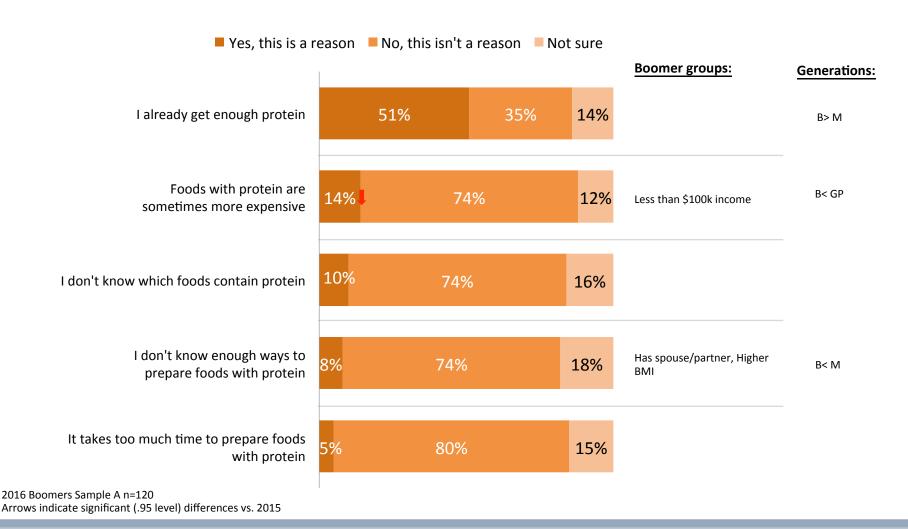


2016 Boomers Sample C n=111



Compared to Millennials, Boomers do not consume more protein because they believe they already get enough in their diet.

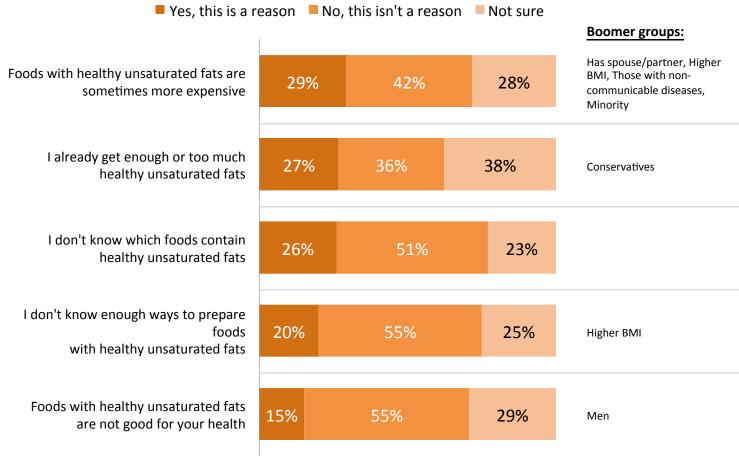
Which of the following are reasons why you do not consume more protein than you do now?





For almost one in three Boomers, the price of healthy unsaturated fats and the belief that they already get enough of these fats are top barriers for consumption.

Which of the following are reasons why you <u>do not</u> consume *more* healthy unsaturated fats like Omega-3 fatty acids than you do now?

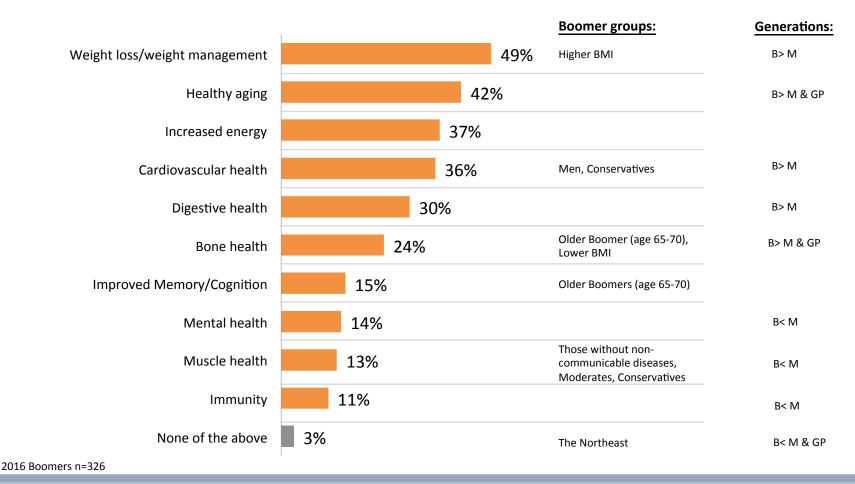


2016 Boomers Sample B n=95.



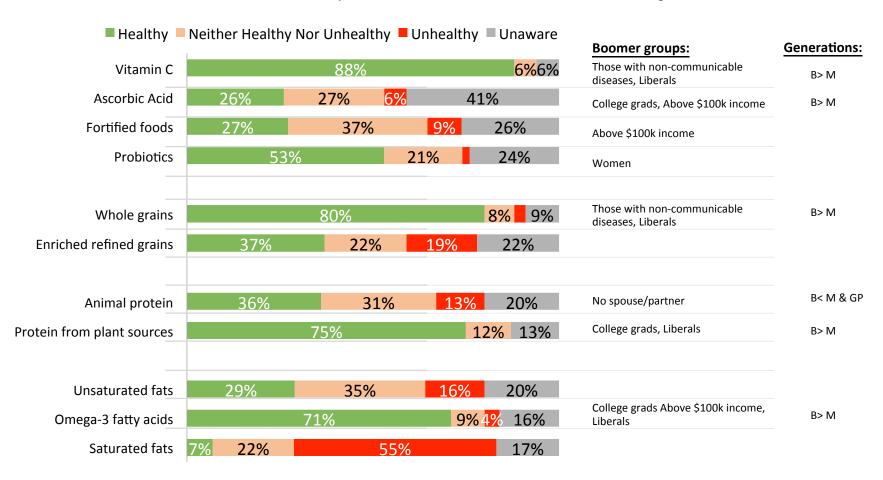
Boomers are more likely than other generations to be interested in foods associated with health benefits such as with weight management and healthy aging.

Many nutrients in food are associated with health benefits. Which health benefits are you most interested in getting from foods? (*Please select up to 3.*)



Nearly 90 percent of Boomers rate Vitamin C as healthy, while only one in four rate ascorbic acid as healthy.

How would you rate the healthfulness of each of the following?



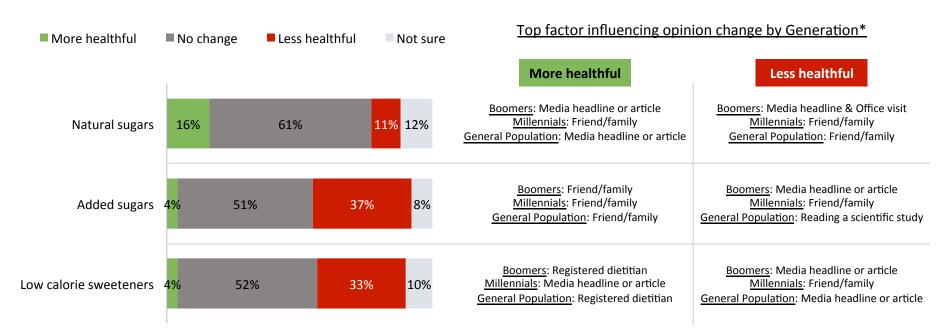
2016 Boomers n=326



Media headlines or articles is the top factor influencing Boomers who view sweeteners as less healthful than they used to.

Opinion Change: Natural Sugars, Added Sugars, and Low Calorie Sweeteners

Thinking about the past year, how has your opinion changed, if at all, about the healthfulness of...

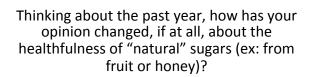


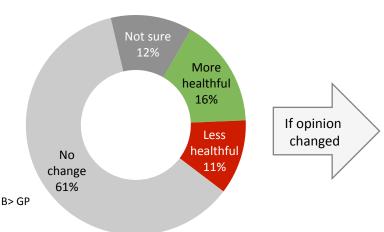
2016 Boomers n=326
*Not including "Other"

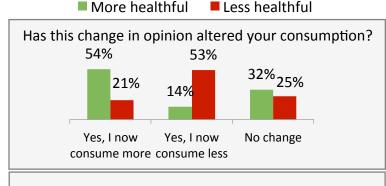


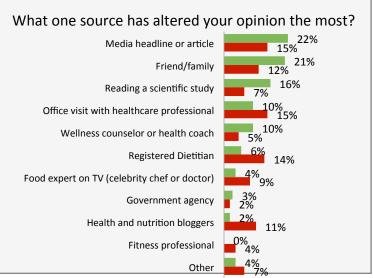
While three in five Boomers have not changed their opinion on the healthfulness of "natural" sugars, one in six Boomers have improved their opinion of "natural" sugars.

Opinion Change: Natural Sugars





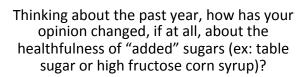


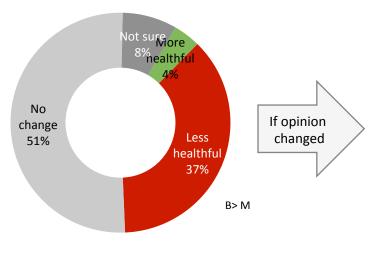


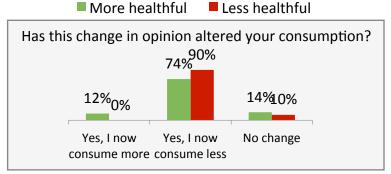
2016 Boomers n=326; More healthful n=57; Less healthful n=40

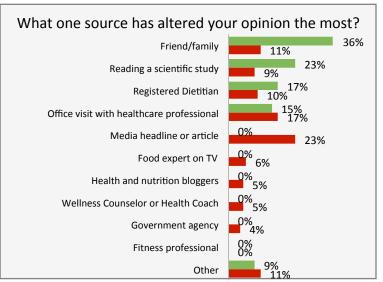
Almost four in ten Boomers believe "added" sugars are less healthful than they thought a year ago. Of those that now believe "added" sugars are less healthful, nine in ten say they are consuming less.

Opinion Change: Added Sugars







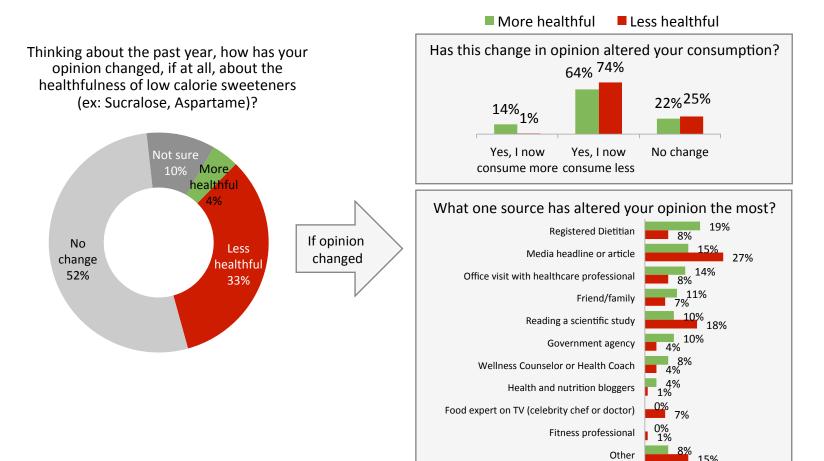


2016 Boomers n=326; More healthful n=12; Less healthful n=131



More than one-half of Boomers have not changed their opinion on the healthfulness of low-calorie sweeteners, while one-third believe them to be less healthful than they used to.

Opinion Change: Low Calorie Sweeteners

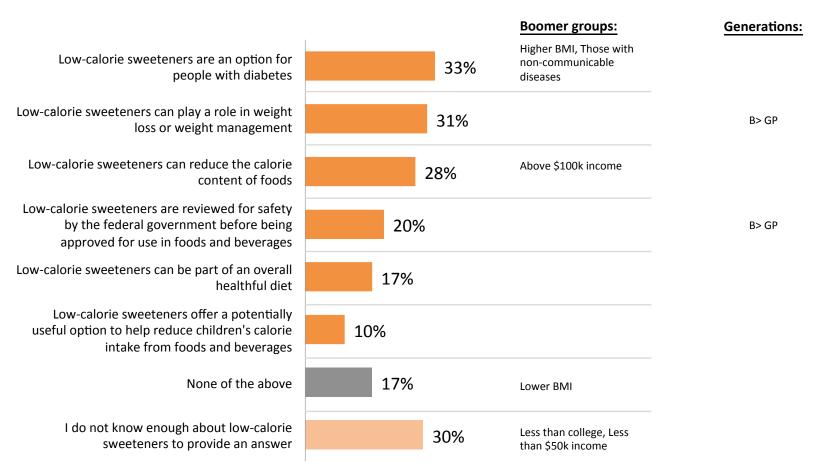


2016 Boomers n=326; More healthful n=16; Less healthful n=113



Boomers' opinions on low-calorie sweeteners are split, with nearly one in three reporting they do not know enough about low-calorie sweeteners.

Which of the following statements, if any, do you agree with regarding low-calorie sweeteners? (Select all that apply.)

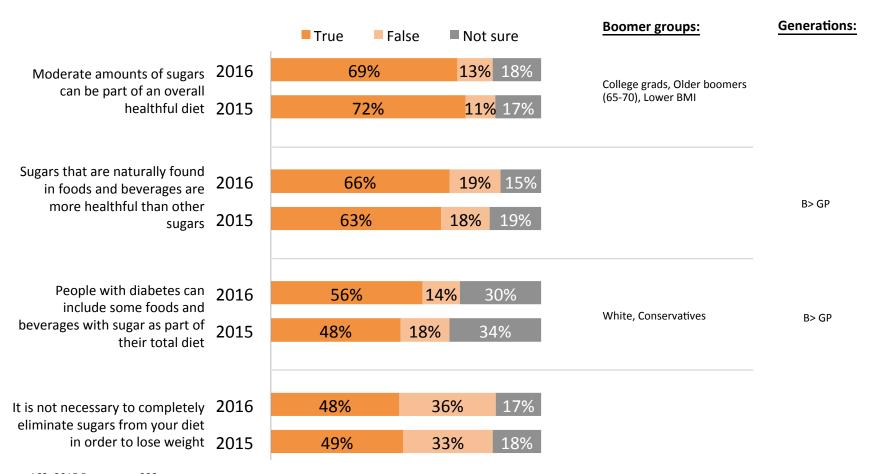


2016 Boomers Sample A n=164



Seven in ten Boomers believe that moderate amounts of sugars can be part of an overall healthful diet.

As far as you know, which of the following statements, if any, are true?

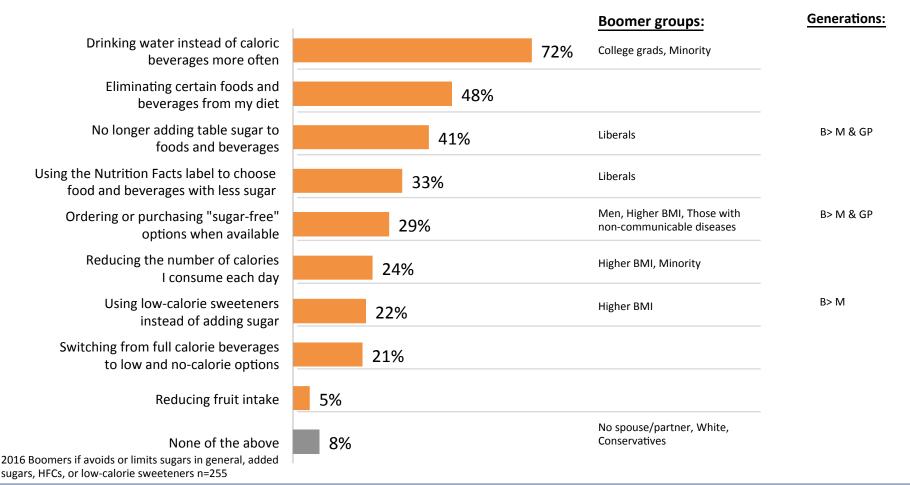


2016 Boomers n=162; 2015 Boomers n=333 There were no significant (.95 level) differences vs. 2015



The top action for Boomers in reducing sugar is choosing water over caloric beverages. Compared to other generations, Boomers are more often using less table sugar, purchasing the "sugar-free" option, and using low-calorie sweeteners.

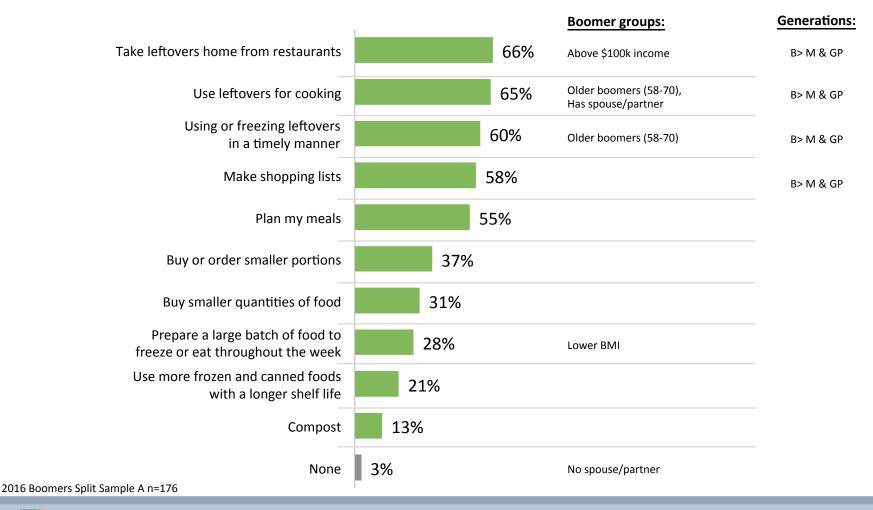
What actions are you taking to achieve reduction in your consumption of sugars? (Select all that apply.)





In general, Boomers are more likely to make an effort in reducing food waste than other generations by taking leftovers home from restaurants and using leftovers for cooking.

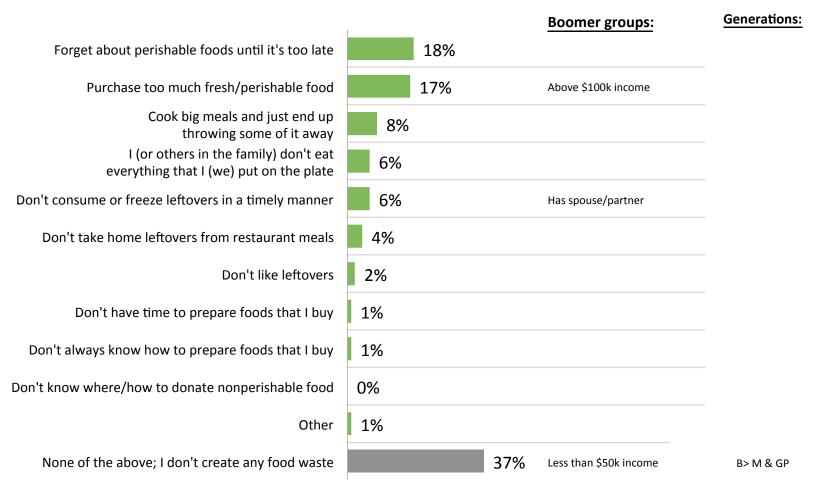
Which of the following do you actively try to do to reduce the amount of food you waste/throw-away? (Select all that apply.)





Boomers cite forgetting about perishables and purchasing too much fresh food as top food waste contributors.

What contributes the most to the amount of food waste you produce? (Please select just your top answer.)



2016 Boomers Split Sample n=150



Age	(n=326)	Gender	(n= 326)
50 to 64 years old	70%	Male	48%
65 to 80 years old	30	Female	52
Education		Marital Status	
Less than high school	1%	Married	64%
Graduated high school	43	Divorced	15
Some college (no degree)	19	Single	12
Associates degree, technical or vocational school	7	Widowed	5
Bachelor's degree	18	Living with partner	4
Graduate/Professional work or degree	11	Other	
		Prefer not to say	<0.5
Race/Ethnicity			
White (Non-Hispanic)	75%		
Black or African American	11		
Hispanic/Latino/Spanish descent	9		
Asian or Pacific Islander	5		
American Indian or Alaskan Native	1		
Native Hawaiian	<0.5		
Other	<0.5		



Region	(n=326)	Medical Conditions	(n=326)
Northeast	19%	High blood pressure	44%
Midwest	21	High cholesterol	37
South	38	Diabetes	13
West	22	Stress/anxiety/depression	11
		Overweight/obesity	7
		Osteoporosis	4
		Heart disease	3
		Cancer	2
Household Income		Stroke	1
Less than \$35,000	13%	ADHD	
\$35,000 to less than \$50,000	18	Alzheimer's or related forms of dementias	
\$50,000 to less than \$75,000	17	None of the above 36	
\$75,000 to less than \$100,000	20	BMI score	
\$100,000 to less than \$150,000	13	Normal or low	31%
\$150,000 and above	8	Overweight	33
Don't know		Obese	33
Prefer not to answer	12	No answer	3



Political Leaning	(n=326)	Political Party	(n=326)
Very Liberal	7%	Democrat	35%
Somewhat Liberal	15	Independent	25
Moderate	30	Republican	33
Somewhat Conservative	24	Not sure	6
Very Conservative	15		
Not sure	9		